

**Mantis Mineral Corp
8 King Street East, Suite 1500
Toronto, Ontario M5C 1B1**

June 11, 2007

Canadian Trading and Quotation System Inc.
BCE Place
Canada Trust Tower
Suite 3850
161 Bay Street
Toronto, Ontario M5J 2S1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Mantis Mineral Corp. (the "Issuer")

The Issuer hereby applies to have its securities qualified for listing and trading on the Canadian Trading and Quotation System Inc. Quotation and Trading System. There are currently 167,242,053 shares issued and outstanding and 63,548,391 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque in the amount of \$8,480 representing the balance of the non-refundable portion of the application fee of \$8,000 plus GST.

Yours very truly,

MANTIS MINERAL CORP.

Per: "Robin Ross" (signed)
Robin Ross
Chief Executive Officer